

MD&Partners

Long-term performance

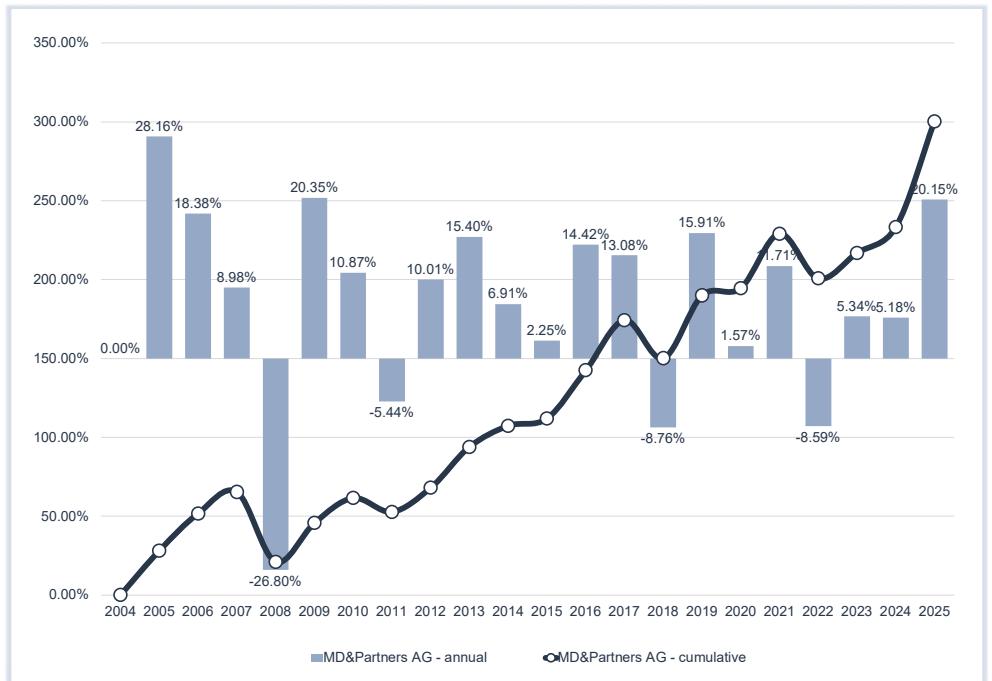
Investment strategy: Growth

Monitoring time frame: 2005 bis 2025

Currency: CHF

Annual & cumulative net performances

	MD&P	Credit Suisse	UBS	Post Finance	Swiss-canto
Total	300.38%	66.80%	73.34%	122.15%	67.25%
Ø p.a.	6.83%	2.59%	2.65%	3.87%	2.48%
Year	MD&P	Credit Suisse	UBS	Post Finance	Swiss-canto
2005	↑ 28.16%	↑ 23.93%	↑ 17.01%	↑ 20.85%	↑ 19.07%
2006	↑ 18.38%	↑ 9.91%	↑ 9.14%	↑ 9.38%	↑ 5.87%
2007	↑ 8.98%	↓ -0.76%	↓ -2.61%	↓ -2.64%	↑ 2.43%
2008	↓ -26.80%	↓ -33.96%	↓ -30.55%	↓ -32.94%	↓ -37.08%
2009	↑ 20.35%	↑ 20.97%	↑ 18.85%	↑ 16.81%	↑ 25.62%
2010	↑ 10.87%	↗ 0.31%	↑ 1.68%	↑ 2.83%	↗ 0.25%
2011	↓ -5.44%	↓ -8.30%	↓ -6.72%	↓ -5.47%	↓ -7.18%
2012	↑ 10.01%	↑ 11.78%	↑ 10.26%	↑ 10.51%	↑ 8.36%
2013	↑ 15.40%	↑ 9.61%	↑ 13.10%	↑ 17.86%	↑ 6.39%
2014	↑ 6.91%	↑ 10.42%	↑ 6.98%	↑ 11.69%	↑ 8.63%
2015	↑ 2.25%	↓ -3.36%	↓ -2.45%	↓ -0.91%	↓ -2.88%
2016	↑ 14.42%	↑ 1.54%	↑ 2.26%	↑ 2.17%	↑ 2.26%
2017	↑ 13.08%	↑ 12.52%	↑ 12.46%	↑ 13.34%	↑ 12.46%
2018	↓ -8.76%	↓ -10.96%	↓ -10.54%	↓ -9.35%	↓ -10.98%
2019	↑ 15.91%	↑ 16.96%	↑ 15.79%	↑ 17.84%	↑ 14.84%
2020	↑ 1.57%	↑ 3.31%	↑ 1.76%	↑ 2.81%	↑ 3.19%
2021	↑ 11.71%	↑ 12.70%	↑ 11.84%	↑ 16.01%	↑ 10.75%
2022	↓ -8.59%	↓ -18.16%	↓ -17.93%	↓ -15.51%	↓ -15.88%
2023	↑ 5.34%	↑ 4.35%	↑ 5.49%	↑ 4.90%	↑ 4.77%
2024	↑ 5.18%	↑ 8.56%	↑ 5.76%	↑ 9.19%	↑ 13.66%
2025	↑ 20.15%	↑ 10.19%	↑ 10.15%	↑ 7.59%	



Performance comparison

Legend:

MD Partners:

- Net performance achieved after all fees
- Until 2022: Wertli Vermögensverwaltungs AG

Compared to Swiss banks' strategic funds:

- UBS (Lux) Strategy Fund - Growth (CHF) P-acc
- Credit Suisse (Lux) Portfolio Fund Growth CHF (B)
- Swisscanto (CH) Portfolio Fund Responsible Ambition AA CHF
- PostFinance (CH) ESG Growth Strategy Fund (CHF)

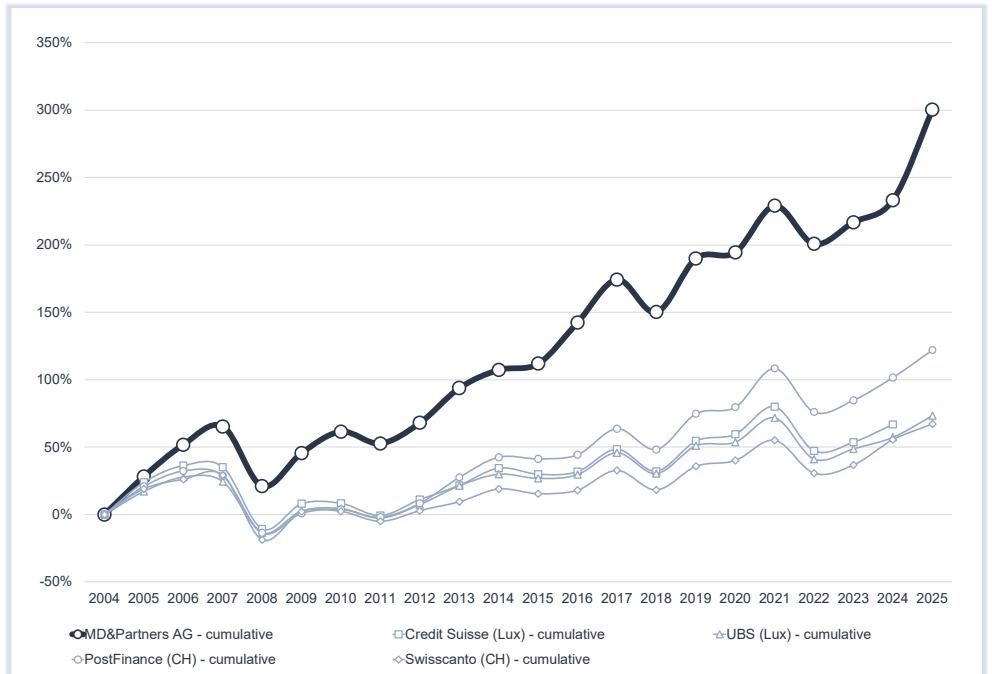
Data for the current year (2026):

The performance of your portfolio, as well as that of the benchmark funds, is measured on a year-to-date (YTD) basis.

Disclaimer:

This report is for informational purposes only and does not provide investment advice or recommendations. Past performance is not indicative for future results.

Morningstar (<https://global.morningstar.com/en-eu>) was used as the source for performance and benchmark data. No liability is assumed for accuracy, completeness or timeliness of information provided.



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